# CITY OF BOSTON - PUBLIC SEARCH USERS GUIDE

Welcome to the search portal for the City of Boston! This site allows you to search and view public records for several city departments at your convenience. In our system, documents are organized into four folders for searching, and you can work in any folder you choose at any time.

When you access the search site, the home page has a section for *Folders* (which contain documents to search on), and a *Simple Search* section which will display fields you can use to launch a search to find documents:

CITY of BOSTON - PUBLIC SEARCH	ී Site Help -
Folders	Simple Search
BTD - Traffic Data Collection	Simple Search - No Folder(s) selected
ISD - Permit Images	
Parks - Historic Burying Grounds Survey Sheets	
E PWD - Street Plan PDFs	

Under the Folders section, four departments have searchable public records, and each has its folder to search:

<u>Department</u>	<u>Folder</u>
Traffic Department	BTD – Traffic Data Collection
Inspectional Services Department	ISD – Permit Images
Parks	Parks – Historic Burying Grounds Survey Sheets
Public Works	PWD – Street Plan PDFs

To find records, you will start by choosing a folder, and search the records from there. You can also click *Home* (or the City of Boston – Public Search banner) to get back to the main screen at any time, or *Site Help* to display instructions for using the site.

#### Selecting a folder to search

To begin a search, move your mouse and hover over a folder. When you do so, new icons will appear to the right of the folder name:



The magnifying glass is the "Search" icon; click it, and the area to the right shows the search screen for your selected folder:

Area 1 shows a list of information ("Indexes") that you can choose from to construct your search. They will be different for each folder.

Area 2 For each Index listed in section 1, area 2 has an empty field – you will key in search values in these fields.

Area 3: These checkboxes appear next to each index. If checked, you will see the value of that index on your results screen.

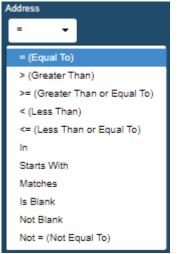
Area 4 has a set of buttons you will use to launch your search.

Area 5 is a scroll bar. Some folders have more indexes than will fit on your screen top to bottom. Use the scrollbar to move up and down to view all Indexes and value fields.

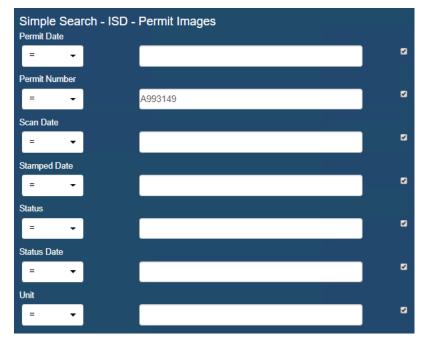
	Sin	ple Search		
Simple Search - ISD - I	Permit Images	2	3	
Address				<b>^</b>
= •			•	
Archive Date				
= •			•	
Building Name				
= •			•	
Document Type				
= •			•	
Indexer				
= •			•	
Permit Date				
= •			•	
Permit Number				- 17
= •			•	
Scan Date				
= •			•	
Stamped Date				
= •				+
Search Count Rese	t Search			5

### Setting up your search

- Start by scrolling up and down to review the available index fields (Area 1). Each one has a drop-down arrow. Click the arrow, and you get a list of comparison operators. See the end of this document for more information on how to use these
- Find one or more indexes you want to search on, click the arrows to choose a comparison (or leave at the default of "= (Equal To)")
- 3. Enter values in for each index you want to search on
- 4. Click the boxes next to the index values you want to see in your results



**Comparison Operators** 



Here is an example of a search that is set up to find records whose Permit Number is A993149:

Note that each box to the right has a check-in it; in this example it means that the values for **Permit Date**, **Permit Number**, **Scan Date**, **Stamped Date**, **Status**, **Status Date** and **Unit** will display in the search results.

5. You can enter in values in more than one Index value field; if you do, your search will only find records that match <u>all</u> of the values and comparisons you chose. In the following example, we added a

Stamped Date value of 09/05/2019, and the resulting search would find records with a **Permit Number** of "A993149" and a **Stamped Date** of "09/05/2019":

Simple Search - ISD - Permit Images Permit Date	
= •	Ø
Permit Number	
= - A993149	2
Scan Date	
= •	
Stamped Date	
= - 09/05/2019	2

6. Once you are done setting up your search, you can choose from the three buttons at the bottom to continue:

Search C	ount Reset Search
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Search: Launches your search, showing you detailed information on any results
Count: Launches your search, but shows only a count of records matching your search
Reset Search: Resets all search fields to their defaults. Use if you want to start a new and reset all indexes, comparisons, and values

7. Clicking Search launches the search. If there is a matching record, a results screen will display:

Search Results - ISD - Permit Images													
	Back	Refresh	Hide Set Re	ecord Class	View Docume	nt(s)in Ne	w Tab Reir	ndex Delete	Record(s)	Download Sea	rch Results	Print	Pack and Go 🗸
Address	Archive Date	Building N	Document	Indexer	Permit Date	Permit Nu	Scan Date	Stamped D	Status	Status Date	Unit	Action	IS
												<u> </u>	
47774	08/29/2019		21	BRIGIDK	08/29/2019	A993149	08/30/2019		1	08/29/2019		C 💿	• 💼 📩

If there are no matches, searching will show this instead:

Search Results - ISD - Permit Image		
	Back Refresh	Hide Reindex
Search Result		
No records found.		

8. If you get no results, click the **Back** button, try changing your search criteria and launch a new search. The most common problems with not finding records are a) An exact search (=) that does not have a match or b) trying a search with multiple index criteria and values, and one of them prevents finding matches. Try changing the comparison settings, values, or eliminate some criteria and re-try.

## Working with your Search Results

When you have run a successful search and have one or more records, you will see a results grid with one or more entries, like this:

				Back	Refresh	Hide Set Re	cord Class	View Documen	t(s)in Ne	w Tab	nload Search R	esults
				Back	Ittellesii	- Set Ke	cold class					
ddress ID	Archive Date	Building N	Document	Indexer	Permit Date	Permit Nu	Scan Date	Stamped D	Status	Status Date	Unit	Actions
37923	08/04/2019		84	BRIGIDK	07/17/2019	REPORT	07/31/2019		1	07/17/2019		C 💿
64640	08/04/2019		11	BRIGIDK	05/04/2017	SF705366	02/21/2019		1	05/04/2017		C 💿
70700	08/04/2019		11	BRIGIDK	05/04/2017	SF705367	08/05/2019		1	05/04/2017		C 💿
11753	08/04/2019		11	BRIGIDK	05/03/2017	SF704797	02/21/2019		1	05/03/2017		C 💿
37661	08/04/2019		11	BRIGIDK	05/04/2017	SF705299	02/21/2019		1	05/04/2017		C 💿
39303	08/04/2019		11	BRIGIDK	05/04/2017	SF705245	02/21/2019		1	05/04/2017		C 💿
202387	08/04/2019		84	BRIGIDK	08/05/2019	OSHA FORM	08/05/2019		1	08/05/2019		C 👁
68979	08/04/2019		84	BRIGIDK	08/05/2019	ADDRESS	08/05/2019		1	08/05/2019		C 💿
84803	08/04/2019		84	BRIGIDK	08/05/2019	ADDRESS	08/05/2019		1	08/05/2019		C 💿
26775	08/04/2019		4	BRIGIDK	03/17/2014	ALT339330	08/05/2019		1	03/17/2014		6 o

Generally, you will always proceed by selecting one or more records (you can use click, Ctrl-Click, and Shift-Click to select single records, multiple records, or a range of records) and then choosing an action. Here is part of the same results grid with two chosen records:

Search Resi	ults - ISD Pl	ERMIT IMA	GES									
				Back	Refresh	Hide Set Re	cord Class	View Documer	it(s)in Ne	w Tab Dow	vnload Search R	Results Print
Address ID	Archive Date	Building N	Document	Indexer	Permit Date	Permit Nu	Scan Date	Stamped D	Status	Status Date	Unit	Actions
37923	08/04/2019		84	BRIGIDK	07/17/2019	REPORT	07/31/2019		1	07/17/2019		C ⊗ <sup>▲</sup>
64640	08/04/2019		11	BRIGIDK	05/04/2017	SF705366	02/21/2019		1	05/04/2017		C 💿
70700	08/04/2019		11	BRIGIDK	05/04/2017	SF705367	08/05/2019		1	05/04/2017		C 💿

The two things most people do is to use the icons to the right of each row:



To view the properties of the document (first icon, "pencil in box"), or to view the document ("eye" icon). Using these icons acts ONLY on the document in the row where you clicked the icon.

When records are highlighted, you can also choose:

Back: Leaves the results screen and goes back to the search screen

**Refresh**: Updates the results screen, including unhiding records hidden by the Hide button

**Hide**: Temporarily hides the selected records from viewing. You can get them back by clicking the Refresh button, or backing up to the search screen and performing a new search

View Documents: Will open all selected documents (see below for more information on viewing)

... in New Tab: Will open all selected documents for viewing, but the viewer will load in a new tab in your browser, leaving the current tab with your search results unaffected

**Download Search Results**: Downloads a file containing your search result information (in one of several formats)

Print: Will allow printing of the selected documents

### Viewing and Exporting Images

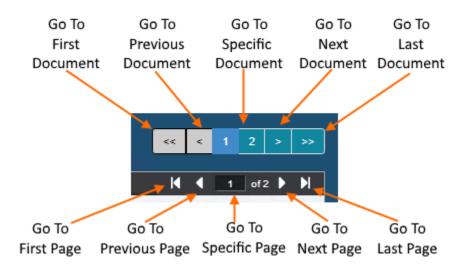
When you open a document for viewing, the individual pages and images of the document will open for you in a **Document Viewer** window, which has several features you might want to use:

CITY of BOSTON - PUBLIC SEARCH	n 3 Home Site Help -	
Home / Search Results - ISD - Permit Images / Document Viewer - ISD - Permit Images		$\sim$
Document Viewer - ISD - Permit Images Address:	86275	<u> </u>
Back Record Properties	-	<< < 1 2 > >>
● View Q Search / Annotate 🛱 Redact 🖇 E-Sign	2	
		÷ ±
	ECTIONAL SERVICES DEPARTMEN ETTS AVENUE BOSTON, MASSACHUSETTS 0211 617-635-5300 OR 617-961-327	8
	RUCTURES DIVISION	2
Date: 8/28/19	Fee s	
Estimated Cost of Work: \$ 48,000		
Plans Submitted: Y V N	Plans Reviewed: Y N	
Business License #	Applicant License # 6910	
Business Information:	Property Owner Job Location Information:	tal alta e
Name: PM Mechanical & Plumbi	Name: Michael Philbin	
Address: 675 VFW Parking	Address: 312 Spring St	
City/Town: Chestraut Hill	_ City/Town: West ROXBury WD	0
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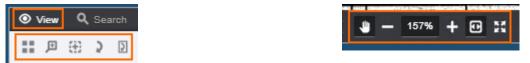
1. **Document Viewer:** This will display the image of the current page of the current document you are viewing

- 2. **Document Navigator:** Clicking the numbers or arrow icons moves you back and forth between different documents from your search
- 3. **Page Navigator:** Clicking the numbers or arrow icons moves you back and forth between different pages in the current document being display from your search
- 4. **Export Icons:** The printer icon will allow you to print to a local printer, the down arrow will allow you to download (save) a copy to your computer.
- 5. View icons: There are two sets of icons, one near the top of the document viewer and one near the bottom which can both be used to zoom around and scale the images different to suit your preferences.

The document and page navigation items allow you to move back and forth between the documents in your search results and the individual pages in each document. Numbers in the middle allow clicking on a specific page:



You can use the scrollbar and menus marked with "5" above to move around your image, zoom in to magnify, zoom out, fit the image in your browser window, etc.



You can use the two icons in the upper right corner of the viewer window to print or download a copy of the document:



When you are done viewing your document, click the **Back** button to return to your search results or the **Home** icon to get back to the main window.